Framework for addressing the challenges of digitalization in organizations

Marco para afrontar los desafíos de la digitalización en las organizaciones

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Abstract

Many organizations are currently making efforts to achieve digital transformation, but a high percentage do not achieve the expected results. The aim of this article is to outline the actions that, according to existing literature, should be implemented in organizations to face the challenge of digitalization. A classification of barriers to digitalization is proposed and a conceptual framework that covers four categories, each of which comprises five phases. Each phase describes the actions that could be undertaken within organizations. The suggested actions are discretionary, which means that there is the freedom to choose among them depending on the nature and requirements of each organization. The contribution of this work consists in the integration of elements from various perspectives, models and frameworks into a logical and coherent structure to address the challenges of digitalization in organizations.

Digitalization in organizations, Barriers to digitalization, Conceptual framework for digitalization

Resumen

Muchas organizaciones realizan actualmente esfuerzos para lograr la transformación digital, pero un alto porcentaje no obtiene los resultados esperados. El objetivo de este artículo es delinear las acciones que, según la literatura existente, deben implementarse en las organizaciones para enfrentar el desafío de la digitalización. Se propone una clasificación de barreras a la digitalización y un marco conceptual que abarca cuatro categorías, cada una de las cuales comprende cinco fases. Cada fase describe las acciones que podrían emprenderse dentro de las organizaciones. Las acciones sugeridas son discrecionales, lo que significa que se tiene la libertad de elegir entre ellas en función de la naturaleza y los requisitos de cada organización. La contribución de este trabajo consiste en la integración de elementos de diversas perspectivas, modelos y marcos en una estructura lógica y coherente para abordar los retos de la digitalización en las organizaciones.

Digitalización en las organizaciones, Barreras para la digitalización, Marco conceptual para la digitalización

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Introduction

Businesses undergoing digital are a transformation driven by mega trends, from the initial digitisation of physical information to today's end-to-end digitisation. The new wave of digitisation impacts all organisational aspects business networks, requiring reinvention to remain competitive. involves the transition to digital platforms, datadriven improvement based on customer feedback and the establishment of diverse communication channels (Halpern 2018). Valderrama. However. although companies invest in digital transformation initiatives, a high percentage of them do not achieve the expected results (Tabrizi et al., 2019). Recent studies suggest that the main problems of digitisation in organisations are related to four relevant categories:

- 1) Employee and customer resistance to change (Blyukov, 2021; Enders et al., 2020; Frick et al., 2021; Liakhovych, 2020; Minakov and Suglobov, 2021; Parviainen et al., 2017; Talwar et al., 2020; Wang, 2022).
- 2) Lack of digital skills and training affecting leadership, management, creativity and IT competence; and generating difficulties such as: service disruptions and staff burnout (Drydakis, 2022; Hulla and Ramsauer, 2020; Lebedeva and Federation. Ollerenshaw et al., 2021; Parida et al., 2021; Sousa and Rocha, 2019).
- 3) Data protection, IT security, system integration and compatibility represent major risks in the digitisation of organisations (Agarwal et al., 2019; Bouncken et al., 2019; Cordoba et al., 2019; Draper and Raymond, 2020; Edu et al., 2021; Kannadhasan, et al., 2022; Khadam et al., 2019; Nieves et al., 2019; Pavlykivska et al., 2021; Shibl et al., 2021; Yang and Zhang, 2022).
- 4) Investment in technology, resources and human capital is a major challenge in business digitalisation (Almeida et al., 2020; Björkdahl, 2020; Camisón-Haba et al., 2022; Charochkina et al., 2021; Faruk et. al, 2022; Grahn et al., 2021; Kvasha et al., 2021; Parida et al., 2019; Sergeev and Shirobokova, 2020).

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This paper proposes a framework consisting of a classification of barriers and a phased framework that aims to help organisations overcome the various challenges they face during their digitisation process.

Theoretical framework

According to studies by Caputo et al. (2021), Cybovskiy (2022), Lertpiromsuk and Ueasangkomsate (2022), Parida et al. (2021) Sotnyk et al. (2020), Moss et al. (2021) and Karimi and Walter (2015), theories on technological innovation, strategic management, digital transformation and digital business models, as well as interdisciplinary approaches combining economics, law and business theory, are the basis for research on solutions for business digitisation.

Meanwhile, studies by Bazan and Estevez (2021), Felli et al. (2022), Kocbek et al. (2019), Yulianto et al. (2021), Veitaite and Lopata (2020), Snihur and Wiklund (2019) and, Argyropoulos et al. (2019), suggest that important models in researching solutions to business process challenges can be categorised into: process modelling (e.g., Industry 4.0, DDSA, CMMN, BPMN), infrastructure and alignment (e.g., remote resources, infrastructure alignment, EM) and, context-aware knowledge-based approaches (e.g., unstructured processes, complex event processing, strategic management theory, knowledge-based information systems engineering).

Furthermore, other authors suggest that various frameworks, focusing on business model innovation, portfolio considerations and multilevel factors, can guide the overcoming of important problems in business digitisation (Bican and Brem, 2020; Bouncken et al., 2019; Broekhuizen et al., 2021; Linde et al., 2020; North et al., 2019; Olsson and Bosch, 2020; Parida, 2019; Parviainen et al., 2022; Trenerry et al., 2021; Verhoef et al., 2021; Volberda et al., 2021; Zimmermann et al., 2021), as shown in Table 1.

Autor	Proposal
	A conceptual framework on digital
Brem, 2020	readiness, digital technology and digital
	business models to address change in a
	sustainable way through digitisation.
	A conceptual matrix for portfolio
al., 2019	considerations of enterprise business model
	digitisation.
Broekhuizen	A multi-disciplinary and multi-stakeholder
et al., 2021	perspective to create collaborative solutions
	for digital transformation.
Linde et al.,	A three-phase framework to help companies
2020	assess digital business model opportunities
	and make informed decisions about
	business prospects.
North et al	A framework to help SMEs assess their
2019	level of digital maturity and the capabilities
2017	associated with each level to enhance
	digital growth.
Olsson v	
Boscii, 2020	successfully navigate digital transformation
	by evolving existing ecosystems and
	creating new ecosystems around new
D :1 2010	technologies.
Parida, 2019	A framework that links digitalisation,
	business model innovation and
	sustainability in industrial environments.
Parviainen	A four-step Digital Transformation Model:
et al., 2022	positioning, definition of objectives,
	analysis of the current state and
	implementation of a roadmap to achieve the
	objectives.
2	A multi-level framework involving
al., 2021	individual, group and organisational factors
	can help guide a successful digital
	transformation in organisations.
Verhoef et	It proposes to create specific organisational
al., 2021	structures and performance metrics to
	successfully overcome the challenges of
	business digitalisation.
Volberda et	A framework for strategising in the new
al., 2021	digital competitive landscape that
, 2021	emphasises the interplay between cognitive
	barriers, digital routines and organisational
	changes.
	changes.

Table 1 Frameworks and models that propose different tools to face the challenges of digitalisation in organisations

Source: Own elaboration with information from the authors

Methodology

To determine which tools organisations can use to address the challenges of digitalisation, a conceptual framework was constructed for this particular case based on Adom et al., 2018; Collins and Stockton, 2018; and, Sui and Chua, 2019; following five steps:

1) Identify the main problems (already defined in the introduction)

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- 2) Identify the relevant models or frameworks to address those problems (already listed in the theoretical framework).
- 3) Identify the key concepts (Barriers)
- 4) Relate the solutions to the corresponding challenges.
- 5) Design a visual representation to form the conceptual framework.

Results and discussion

Based on a literature review of selected authors different barriers were identified for each category as shown in table 2.

Category 1 Barriers	Identified by
Lack of trust in management, fear of job loss	Blyukov, 2021
and work-life balance.	
Preference for routine, cognitive rigidity,	
emotional response and short-term focus of	2020
	Frick et al., 2021
Lack of competence, interest, motivation,	Liakhovych,
lack of understanding of change and	2020
uncertainty.	
Insufficient knowledge, fears of low ROI,	
lack of funding and infrastructure, and	Suglobov, 2021
cybercrime.	
The socio-cultural challenge of new	
technology and the technical challenge of	2017
mastering it.	
Functional (use, value, risk, characteristics,	
age) and psychological (tradition, image,	2020
education, religiosity).	***
Behaviour protective of the effects of change,	Wang, 2022
due to fear or misunderstanding of its	
benefits.	T.14°C° . 1.1
	Identified by
Lack of awareness of digital services and outcomes and their benefits.	Drydakis, 2022
	I I11-
Lack of qualification and competence requirements for employees.	Hulla y Ramsauer, 2020
Lack of digital skills and competences, skills	T 1 1
gap between recent graduates and those in	
demand.	rederation, 2019
Insufficient understanding of digital	Ollerenshaw et
technologies, lack of skills needed for digital	
adoption, lack of skills and knowledge to	un, 2021
upgrade and implement technologies and	
identify their value.	
Lack of understanding of how digitalisation	Parida et al.,
can create, deliver and capture value for the	
organisation.	
Lack of innovation, leadership and	Sousa y Rocha,
management skills.	2019
Category 3 barriers	Identified by
Attacks due to lack of security in systems and	
data leakage or modification by unauthorised	2019
parties in the network.	
Lack of integration of digital technologies	
into organisational structures and senior	2019
<u> </u>	
management.	
management. The need for systems to safeguard assets	
management.	

Risks of employees sharing their access data, disabling security measures or mishandling classified information.	
Insufficient backup power, firewall protection and security audits.	Edu et al., 2021
Client-side Trojan programmes, as they can	
bypass or subvert the authentication and authorisation protocols used in a transaction.	al., 2022
The challenges of secure and efficient	Khadam et al., 2019
management of large amounts of data. Weak data protection on platforms, lagging	
IT security developments, the challenges of cloud data storage, encryption methods and	
the impact of data protection regulation.	
The challenge of reconverting the organisation, collection, processing, storage	
and use of data and administrative and	
accounting policies to adapt them to digitisation.	
Current use of incompatible data models and	
legacy systems; few resources for the development of global projects to handle	
continuous integration.	
Lack of effective data security protection leading to data leakage.	Yang y Zhang, 2022
Category 4 barriers	Identified by
Unmet demand for talent and lack of implementation of new ways of working;	,
lack of flexibility of digital products and	
services, and; cybersecurity and privacy vulnerabilities for new products, services and	
ways of working.	
Imbalance between the pursuit of greater efficiency through digitisation and the pursuit	
of organisational growth, leading to	
misidentification of skills, assets and data. Inability to access or insufficient funding to	Camisón-Haba et
standardise corporate information to comply with regulations, which affects the	
with regulations, which affects the organisation's reputation and	
competitiveness. Delays in technological transformation due to	Charachkina at
digital disparities by size of organisations,	al., 2021
low digital adoption, poor infrastructure, insufficient government support and inter-	
sectoral technology gap.	
SMEs' difficulty in mobilising substantial resources, which limits their effective	
digitisation.	
Organisations find it difficult to use resources efficiently and effectively to cope with	
digitisation, and allocate limited resources to	
identify and assess value creation from digitisation.	
Limited innovative potential in organisations,	
scarcity of resources to innovate and difficulty in accumulating and applying	
innovative potential for digitisation.	
Inequitable distribution of activities and functions, cost and revenue sharing models,	
	2019
procurement, value creation and value	2019
procurement, value creation and value capture by and for digitisation. Incompetence and low interest of many	Sergeev y
procurement, value creation and value capture by and for digitisation. Incompetence and low interest of many employees in digitalisation, the high	Sergeev y Shirobokova,
procurement, value creation and value capture by and for digitisation. Incompetence and low interest of many	Sergeev y Shirobokova, 2020
procurement, value creation and value capture by and for digitisation. Incompetence and low interest of many employees in digitalisation, the high investment risks required, the low level of	Sergeev y Shirobokova, 2020

Table 2 Categorization and relationship between the challenges and the tools to face them proposed by the authors reviewed

Source: Authors' own elaboration with information from the authors

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Table 3 below breaks down the elements that can be used to address the challenges related to resistance to change (which have been synthesised into more general barriers to facilitate the analysis), in accordance with the scope of the frameworks and models indicated by the authors in table 1.

Elements for tackling barriers	Author of the framework
	or model
Barriers: Employment facto	
Organisational solutions for change	
	al., 2019
Categorise dimensions of digital	Broekhuizen
transformation in the organisational	
framework.	00 41., 2021
Interpret market signals to anticipate	North et al
required changes in the way of working	
and address sources of resistance early	
on.	
Focus on the potential benefits and	Parida et al,
competitive advantages of new	2019
technologies when moving towards	
digitalisation.	
Implement strategies and continuously	
monitor and adjust based on feedback.	
Barriers: Cognitive and Emotional	Factors
Engage diverse disciplines.	Broekhuizen
	et al., 2021
Understand and address resistance factors	
by deploying resources and capabilities	2019
before implementing change.	
Understand the benefits of digitalisation	
and communicate them to all	al., 2022
stakeholders.	** 11
Reframe cognitive frameworks to help	
people imagine new models of digital work and business.	al., 2021
Barriers: Competitive factors and u	ncertainty
	Bican y Brem,
	2020
Strategically build core capacities,	Olsson y
essential to facilitate the transition to	
digitisation and seize opportunities.	
Identify areas where resistance is greatest	Parviainen et
and understand the reasons behind it.	
Barriers: Economic and infrastructu	ire factors
An integrative perspective can help to	Broekhuizen
	et al., 2021
Assessing Risks in the Business Model,	
Modelling Finance by analysing new	2020
scenarios and formalising control	
mechanisms.	
Barriers: Technological and socio-cultu	
Integrate digital technologies into	
business models and processes.	al., 2019
Incorporate the perspectives of various	
stakeholders	et al., 2021
Develop training programmes,	
communication strategies and change	ai., 2022
management initiatives.	X71. C · 1
Develop new digital assets and	
capabilities to demonstrate the value of	2021
digitisation.	

Barriers: Functional and psychologi	cal factors
Adapt activities to business models	Bican y Brem,
	2020
Adapt the digital business model to	Linde et al.,
manage risks.	2020
Barriers: Protective behaviour.	
Promoting sustainable digitalisation.	Bican y Brem,
	2020
Assessing the Value of the Digital	Linde et al.,
Opportunity Identifying perceived needs	2020
of employees and customers.	
Fostering a culture of adaptability and	North et al.,
innovation to mitigate resistance through	2019
a continuous and proactive approach to	
transformation.	

Table 3 Proposals for addressing the challenges of digitalisation in organisations Source: Prepared by authors

Table 4 shows a breakdown of the elements that can be used to address the challenges related to the lack of digital skills and training (which have been synthesised into more general barriers to facilitate the analysis), in accordance with the scope of the frameworks and models indicated by the authors in table 1.

Elements for tackling barriers	Author of the
	framework
	or model
Barrier: Lack of awareness of digi	tisation
Promote knowledge sharing	Bican y
	Brem, 2020
Promote collaboration across disciplines.	Broekhuizen
	et al., 2021
Assess the digital opportunity, its risks	Linde et al.,
and Refine the Value Proposition to guide	2020
workforce readiness.	
Recognise the importance of digital skills	
and make them a key part of the	al., 2022
company's digitalisation strategy.	
Barrier: Lack of labour skil	
Strategic implementation of digital	Bouncken et
technologies	al., 2019
An aligned organisational framework can	Broekhuizen
guide training appropriately.	et al., 2021
Plan training based on financial analysis	Linde et al.,
and formalise training mechanisms.	2020
Develop a conceptual framework to	
identify skills required for digitisation and	2021
develop a training programme.	
Develop a training programme to improve	Parviainen et
the skills of the workforce.	al., 2022
Barrier: Digital skills gap	
Embrace continuous learning and	Bouncken et
adaptation.	al., 2019
Identify digital skills needs early by	North et al.,
monitoring technology trends to align and	2019
implement training and development	
programmes.	
Develop a conceptual framework to	Parida et al.,
identify skills required for digitisation and	2021
develop a development programme.	

management,

responsibilities.

Assess the current digital skills of the workforce and identify where training is	
needed.	ai., 2022
Fostering Digital Agility can promote a	Verhoef et al.,
culture of continuous learning and	2021
adaptation, addressing the skills gap.	
Barrier: Lack of understanding of digita	l technologies
Enhance knowledge sharing	Bican y
	Brem, 2020
Introduce employees to success stories	Parida et al.,
from other organisations to highlight the	
importance of digital technologies and	
skills and their benefits for staff.	
Integrate new digital technologies	Olsson y
alongside training and education	
programmes with an emphasis on the	
benefits for employees and the business.	
The creation of new routines can foster a	Volberda et
culture of continuous learning and	al., 2021
adaptation.	
Barrier: Misunderstanding of the value	of digitisation
Support individualised approaches to	
training, capacity building and role and	Brem, 2020
function allocation to emphasise the	
benefits of digitisation	
Barrier: Lack of leadership and innov	ation skills
Implement the training programme and	Parviainen et
continuously update it in line with the	al., 2022
evolving digital landscape.	
evolving digital landscape. Train different organisational levels in:	Sousa y
Train different organisational levels in: New business opportunities, Project	Rocha, 2019
Train different organisational levels in: New business opportunities, Project management, Risk management,	Rocha, 2019
Train different organisational levels in: New business opportunities, Project	Rocha, 2019
Train different organisational levels in: New business opportunities, Project management, Risk management, Efficiency and effectiveness, Networking, Talent management, Motivation and	Rocha, 2019
Train different organisational levels in: New business opportunities, Project management, Risk management, Efficiency and effectiveness, Networking, Talent management, Motivation and satisfaction, Communication, Career	Rocha, 2019
Train different organisational levels in: New business opportunities, Project management, Risk management, Efficiency and effectiveness, Networking, Talent management, Motivation and satisfaction, Communication, Career management, Multicultural employee	Rocha, 2019
Train different organisational levels in: New business opportunities, Project management, Risk management, Efficiency and effectiveness, Networking, Talent management, Motivation and satisfaction, Communication, Career management, Multicultural employee leadership, Emerging technologies,	Rocha, 2019
Train different organisational levels in: New business opportunities, Project management, Risk management, Efficiency and effectiveness, Networking, Talent management, Motivation and satisfaction, Communication, Career management, Multicultural employee	Rocha, 2019

Table 4 Proposals to address the challenges of lack of digital skills and training in organisations Source: Own elaboration based on authors

Social and knowledge, according to their roles and

Table 5 below breaks down the elements with which the challenges related to data protection, IT security and systems integration and compatibility can be addressed (which have been synthesised into more general barriers to facilitate the analysis), in accordance with the scope of the frameworks and models indicated by the authors in table 1.

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Elements for tackling barriers	Author of the
	framework or model
Barrier: System security and d	
Align activities with business	Bican y Brem,
models.	2020
Integrate digital technologies into	
business models.	2019
Multi-stakeholder perspectives, helping to identify data protection	
solutions.	2021
Understand customer operations and	Linde et al., 2020
value proposition orientation to	
assess system and data security	
implications. Detect potential data protection,	North et al. 2010
security and compliance issues in	
market signals to take action.	
Develop a conceptual framework to	Parida et al., 2021
guide secure practices in systems	
and data.	D
Identify the current state of data protection measures and systems	
integration.	2022
Barrier: Competence and behaviou	ral management of
employees	D' D
Promote sustainable digitalisation.	Bican y Brem, 2020
Identify risks, adapt business model	
operations and formalise mitigation	
and control mechanisms.	
Prioritise the integration of robust	
data protection and IT security measures during organisational	
transformation.	
Develop a conceptual framework for	Parida et al., 2021
employees to understand the	
importance and place of the	
competencies and behaviours	
required for digitisation. Barrier: Understanding and integ	rating digitisation
Integrating digital technologies into	
business models	2019
Engage non-business stakeholders,	Broekhuizen et al.,
such as consumers and society.	2021
Introduce employees to success stories from other organisations to	Parida et al., 2021
help them understand the benefits of	
digitalisation and how it should be	
integrated into the business.	
Understand the importance of data	
protection and systems integration in	2022
the digitalisation process. The implementation of new	Volberda et al.,
Organisational Forms can ensure	· ·
effective coordination and	
management of digital operations.	
Barrier: Incompatibility of system	
Aligning activities with business models	Bican y Brem, 2020
Integrating digital technologies into	
business models	2019
An aligned integration perspective	Broekhuizen et al.,
and organisational framework	2021
considers security and compatibility as integral components.	
as integral components.	

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Evolve systems together with the	Olsson y Bosch,
internal and external ecosystem to	2020
progressively resolve	
incompatibilities.	
Develop a conceptual framework to	Parida et al., 2021
guide a smooth integration and	
transition of systems and resources.	
Big Data analytics capabilities can	Verhoef et al., 2021
help manage and protect data while	
ensuring compatibility and	
integration of systems.	
Barrier: Infrastructure rec	uirements
An aligned integrative perspective	Broekhuizen et al.,
and organisational framework	
considers security and compatibility	
as integral components.	
Model the finances of the digital	Linde et al., 2020
operation based on sensitivity	,
analysis and scenarios to implement	
infrastructure and guide the required	
contractual operations.	
Develop a plan to enhance data	Parviainen et al.,
protection measures and improve	
systems integration.	
Barrier: Regulatory con	npliance
Perspectives from various	
stakeholders, help identify relevant	
regulatory requirements.	
Identify success stories to guide	Parida et al., 2021
compliance, create a conceptual	ŕ
framework for your own case and	
identify obstacles to address them	
1 ' 1	
Implement the plan and continuously monitor and adjust	Verhoef et al., 2021
continuously monitor and adjust	, -
based on changes in legislation and	
regulations.	
regulations.	

Table 5 Proposals to address the challenges of data protection, IT security and systems integration and compatibility in organisations

Source: Own elaboration based on authors

Finally, table 6 breaks down the elements that can be used to address the challenges related to investment in technology, resources and human capital (which have been synthesised into more general barriers to facilitate the analysis), in accordance with the scope of the frameworks and models indicated by the authors in table 1.

Elements to address barriers	Author of the frame or model
Barrier: Lack of investment in new ways	of working.
Align activities with business models	Bican y Brem, 2020
Focus on value creation and proposition, organisational solutions for change management.	· ·
Strategically transform ways of working to capture opportunities and gain competitiveness.	

Recognise the need for investment in	Parviainen et
new ways of working, identify the gaps	
between the current state and the	·
required state, plan a roadmap and	
implement it.	X 7 11 1 1
Investment can be guided by the need to	
rethink Cognitive Frameworks, build	2021
new Routines and implement new	
Organisational Forms for digitalisation.	
Barrier: Lack of investment in secu	rity of digital
products and services	riej or argrem
Supporting individualised approaches	Bican y Brem,
Supporting murviduansed approaches	•
	2020
An integrative perspective supports	
strategic investment by considering the	al., 2021
wider impact on business models.	
Recognise the need for investment in	Parviainen et
digital product and service security,	
identify gaps between current state and	
required state, plan a roadmap and	
implement it.	
Barrier: Lack of investment in digital	
Strategic implementation of digital	Bouncken et al.,
technologies	2019
Strategically move from mechanical,	Olsson v Bosch.
electrical and electronic to the use of	
software, data and AI for improved	
process efficiency and development of	
new products and services.	
Recognise the need for investment in	Parviainen et
digital infrastructure, identify the gaps	al., 2022
between the current state and the	
required state, plan a roadmap and	
neduned state. Dian a roadinab and	
implement it.	
implement it. Barrier: Lack of investment in re	
implement it. Barrier: Lack of investment in re digitalisation	sources for
implement it. Barrier: Lack of investment in re	sources for Bican y Brem,
implement it. Barrier: Lack of investment in re digitalisation Applying digital to sustainable practices	sources for Bican y Brem, 2020
implement it. Barrier: Lack of investment in re digitalisation Applying digital to sustainable practices Involving various stakeholders ensures	sources for Bican y Brem, 2020 Broekhuizen et
implement it. Barrier: Lack of investment in redigitalisation Applying digital to sustainable practices Involving various stakeholders ensures that investment decisions consider the	sources for Bican y Brem, 2020 Broekhuizen et
implement it. Barrier: Lack of investment in re digitalisation Applying digital to sustainable practices Involving various stakeholders ensures	sources for Bican y Brem, 2020 Broekhuizen et
implement it. Barrier: Lack of investment in redigitalisation Applying digital to sustainable practices Involving various stakeholders ensures that investment decisions consider the interests of different parties.	sources for Bican y Brem, 2020 Broekhuizen et al., 2021
implement it. Barrier: Lack of investment in redigitalisation Applying digital to sustainable practices Involving various stakeholders ensures that investment decisions consider the interests of different parties. Identify early strategic investment areas	sources for Bican y Brem, 2020 Broekhuizen et al., 2021 North et al.,
implement it. Barrier: Lack of investment in redigitalisation Applying digital to sustainable practices Involving various stakeholders ensures that investment decisions consider the interests of different parties. Identify early strategic investment areas in technology trends to align resources	sources for Bican y Brem, 2020 Broekhuizen et al., 2021 North et al.,
implement it. Barrier: Lack of investment in redigitalisation Applying digital to sustainable practices Involving various stakeholders ensures that investment decisions consider the interests of different parties. Identify early strategic investment areas in technology trends to align resources with emerging opportunities.	Bican y Brem, 2020 Broekhuizen et al., 2021 North et al., 2019
implement it. Barrier: Lack of investment in redigitalisation Applying digital to sustainable practices Involving various stakeholders ensures that investment decisions consider the interests of different parties. Identify early strategic investment areas in technology trends to align resources with emerging opportunities. Recognise the need for investment in	Bican y Brem, 2020 Broekhuizen et al., 2021 North et al., 2019 Parviainen et
implement it. Barrier: Lack of investment in redigitalisation Applying digital to sustainable practices Involving various stakeholders ensures that investment decisions consider the interests of different parties. Identify early strategic investment areas in technology trends to align resources with emerging opportunities. Recognise the need for investment in digitisation, identify gaps between the	Bican y Brem, 2020 Broekhuizen et al., 2021 North et al., 2019 Parviainen et al., 2022
implement it. Barrier: Lack of investment in redigitalisation Applying digital to sustainable practices Involving various stakeholders ensures that investment decisions consider the interests of different parties. Identify early strategic investment areas in technology trends to align resources with emerging opportunities. Recognise the need for investment in digitisation, identify gaps between the current state and what is required, plan a	Bican y Brem, 2020 Broekhuizen et al., 2021 North et al., 2019 Parviainen et al., 2022
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roadmap and implement it.

Barrier: Lack of investment in tec business processes	hnology for
Align activities with business models, Apply digital to sustainable practices. Organisational solutions for change management	2020
The organisational framework provides a structured way to plan investments by categorising dimensions such as digital transformation.	Broekhuizen et
Assess risks on required investments in technology, resources and human capital, modelling finances based on analysis, scenarios and impact of	2020
investments. Recognise the need for technology investment in processes, identify gaps between the current state and the required state, plan a roadmap and implement it.	

Table 6 Proposals to address the challenges of investment in technology, resources and human capital in organisations

Source: Own elaboration based on authors

Based on the analysis of elements to address the barriers to digitalisation in each category, the model shown in figure 1 was developed, which involves the different elements proposed by the authors of the frameworks and models reviewed. These elements have been related, synthesised and included in a five-phase process to address the challenges of digitisation in organisations for each category, which constitute tools for this purpose.

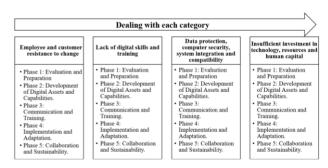


Figure 1 Model for addressing the challenges of digitalisation for each category *Source: Prepared by the company*

Figure 2 shows the activities to be carried out in each phase to address the challenges of category 1: Resistance of employees and customers to change..

a. Understand customer operations and value proposition orientation to assess system and data security

b. Detect in market signals potential issues related to data protection, security and compatibility to take

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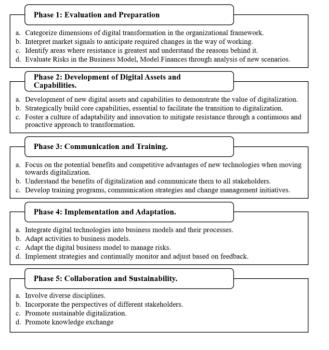


Figure 2 Activities for each phase to address the challenges of category 1: Resistance of employees and customers to change

Source: Own elaboration

Figure 3 shows the activities to be carried out in each phase to address the challenges of category 2: Lack of digital skills and training in organisations.

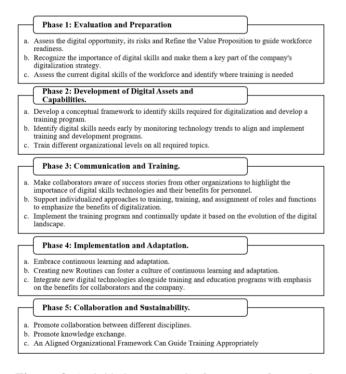


Figure 3 Actividades por cada fase para afrontar los desafíos de la Category 2: Lack of digital skills and training in organisations

Source: Own elaboration

Figure 4 shows the activities to be carried out in each phase to address the challenges of category 3: Data protection, IT security, system integration and compatibility.

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c. Identify the current state of data protection measures and systems integration. d. Understand the importance of data protection and system integration in the digitization process. Phase 2: Development of Digital Assets and Capabilities.

- Develop a conceptual framework to guide secure practices in systems and data.
 Develop a conceptual framework for employees to understand the importance and place of the skills and behaviors required for digitization.
 Develop Big Data analytics capability to help manage and protect data while ensuring systems compatibility and integration.

Phase 3: Communication and Training.

Phase 1: Evaluation and Preparation

- a.Identify success stories to guide compliance with regulations, b.Create a conceptual framework for their own case and identify obstacles to address them
- comprehensively. .To share success stories from other organizations with employees to help them understand the bene of digitization and how it should be integrated into the company.

Phase 4: Implementation and Adaptation.

- a.Prioritize the integration of robust data protection and IT security measures during the transformation of the organization.
- b. Evolve systems along with the internal and external ecosystem to progressively resolve incompatibilities.
- incompatibilities.

 C. Develop a plan to enhance data protection measures and improve systems integration.

 d.Implement the plan and continuously monitor and adjust based on changes in legislation and regulations.

Phase 5: Collaboration and Sustainability.

- a.Promoting sustainable digitization.

- b.Multi-stakeholder perspectives, helping to identify solutions on data protection.
 c.Involve non-business stakeholders, such as consumers and society.
 d.An integrated perspective and aligned organizational framework considers security and compatibility as integral components.

Figure 4 Activities for each phase to address the challenges of category 2: Lack of digital skills and training in organisations

Source: Prepared by the authors

Figure 5 shows the activities to be carried out in each phase to address the challenges of category 4: Challenges related to investment in technology, resources and human capital.

Phase 1: Evaluation and Preparation

- a.Recognize the need for investment in new ways of working, security of digital products and services, digital infrastructure, human capital and technology for processes.
- b.Identify gaps between the current state and the required state, plan a roadmap and implement it. early strategic investment areas in technology trends to align resources with emerging
- Assess risks on required investments in technology, resources and human capital, modeling finances based on analysis, scenarios and impact of investments.

Phase 2: Development of Digital Assets and

Phase 2: Development of Digital Assets and
Capabilities.

a.Strategically transform ways of working to capture opportunities and gain competitiveness.
b.Strategically transition from mechanical, electrical and electronic to the use of software, data and
Al for improved process efficiency and development of new products and services.
c.Develop human capital early to capture value in digital growth opportunities.

Phase 3: Communication and Training..

a. Focus on value creation and proposal, organizational solutions for change management.
b. Assess the training needs required by the digital opportunity and the new business model and refine their implementation.

Phase 4: Implementation and Adaptation.

- a.Align activities with the organization's business models b.Integrate digital technologies into business models. c.Apply digital to sustainable practices.

Phase 5: Collaboration and Sustainability

- a. Involve various stakeholders to ensure that investment decisions consider diverse interests.
- a.Involve various stakeholders to ensure that investment decisions consider diverse interests.
 b.Engage non-business stakeholders, such as consumers and society.
 c.This model provides a framework for addressing the challenges related to investing in technology, resources and human capital for digitization, from initial assessment to implementation and long-term sustainability. Each stage builds on the previous one, providing a logical and coherent structure for the digital transformation process.

Figure 5 Activities for each phase to address the challenges of category 4: Challenges related to investment in technology, resources and human capital in organisations

Source: Own elaboration

As a result, an integrated model is presented that discerns and classifies various barriers to digitisation within organisations into four distinct categories. Also, a five-phase framework, based on the various perspectives, models and frameworks suggested by the chosen authors, is proposed to address the challenges faced by organisations in the digitisation process for each category, these are the tools that organisations can use to address their challenges to digitisation. This framework aims to provide a rational and coherent structure for addressing the challenges within each category, thus helping organisations to streamline their own process. In addition, organisations can prioritise the category of challenges on a case-by-case basis and build on the progress they have already made, making it easier for them to implement their efforts to remove barriers to digitisation based on the tools proposed.

Conclusions

Different studies have identified a large number of barriers, challenges and problems that are found around the digitisation processes of organisations, and all this variety needs to be synthesised and classified for the attention of different stakeholders in the field. This paper integrates a model that identifies and classifies the different challenges posed by digitisation in organisations into four categories.

This model is complemented by a framework composed of five phases for each category and is based on the different proposals of the selected authors, thus providing a logical and coherent structure to address the different challenges in each of these categories.

The proposed framework is flexible and allows to choose the most relevant category of challenges for each organisation and to build on the progress they have already made to facilitate the implementation of their process of removing barriers to digitisation.

As future work, an empirical study involving different types of organisations at different stages of progress towards digitisation is proposed in order to validate the relevance and usefulness of the proposed framework, receive feedback and make any necessary corrections to make it a useful and easily applicable tool to facilitate the digitisation of organisations.

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